

Please fill out as accurately as possible – estimating is o.k.

Name:

Property Address:

Property Type: Single Family Residence 2-4 units Condo/Townhouse

Residency Type: Owner occupied Second Home Investment

1st Mortgage

Est. Value of Home: \$

Mortgage Balance: \$

Monthly Payment: \$

Current interest rate: \$

Term Years: 30 15 Other: _____

Fixed or Adjustable _____
(3/1, 5/1, etc)

Pre-Payment Penalty: Yes No ? Amount:

Impounds: Yes No ?

2nd Mortgage/Credit Line

Mortgage Balance: \$

Monthly Payment: \$

Current interest rate: \$

Term Years: 30 15 Other: _____

Fixed or Adjustable _____

Pre-Payment Penalty: Yes No ? Amount:

Credit: Excellent Good Fair

We will track this mortgage data in order to attempt to find a better loan, **without any obligation to proceed with us.**